

I want to share 2 topics

1. Examples of sector specific 'out of the box' technology systems
2. Singlify's Investment Management System: High-tech/High-touch

EXAMPLE 1: YOUTH BUSINESS INTERNATIONAL

OUT OF THE BOX YOUTH ENTREPRENEURSHIP PROGRAMMING SYSTEM

COOP
CONGRESS

MANCHESTER 21–22 JUNE 2019

- YBI is a global network of independent organisations in 48 countries
- Created a technology platform (built on Salesforce) used by 25 member organisations to manage their day to day operations with their entrepreneurs



EXAMPLE 2: IN-FORM

OUT OF THE BOX CASE MANAGEMENT SYSTEM FOR THE HOMELESS SECTOR



- The national membership charity for organisations working directly with people who become homeless in England



- Created In-Form: a complete client relationship and service management system for housing and homelessness organisations.
- Used by 14,000 case workers across 150 organisations

EXAMPLE 3: SINGLIFY'S IMS

OUT OF THE BOX INVESTMENT MANAGEMENT SYSTEM



- Out of the box end-to-end Investment Management System specifically tailored for Responsible Finance Providers, Social Investors, Grant Making Trusts.
- Enables social investors to manage their investments from initial expressions of interest, applications, assessment, contracts, loan management and impact reporting.
- Highly customizable for local context
- Created by the sector – for the sector

