

Equity application form

These are the questions from the Equity Application Form for the Booster Fund. These are provided so you know what questions will be asked. Please submit responses into the online form.

Declaration

Any information you enter on this website will not be given to anyone else other than the project partners – Locality, the Plunkett Foundation, Co-operative and Community Finance and Community Shares ICOF as well as our funders Power to Change, Access Foundation and the Architectural Heritage Fund and our contracted assessment panel members, governed by our Booster Panel Terms of Reference. Beyond this, we will not share it unless we can't withhold it without breaking the law. We may use some of the data you give us for research purposes to help inform our research work but only as anonymised statistical information.

In order to continue with the application, you will need to agree to us holding the information you supply in our systems.

I agree

You can read our privacy policy which explains how data will be stored and used. You can find it via this [link](#).

Booster Full Application - Equity

This form is for applicants applying for Equity match funding.

Information you provided in your Expression of Interest Form has already been filled in.

If you have received a grant, relevant information you supplied in your Grant Application form will also be filled in already.

Have you applied for a Booster Fund grant?

Please select...

- Yes
- No

Who are the people you are trying to help?

Who are the main beneficiary groups of your project, that is, who your community is primarily trying to help through this project?

Please select one primary beneficiary from the list below.

Please select...

- Children
- Communities experiencing health inequalities
- Communities experiencing racial inequity
- Educational deprivation
- Ex-offenders
- Financial deprivation
- LGBTQIA+ community
- Living in poverty
- Long-term unemployed
- No specific disadvantaged groups
- Older people
- Other specific target groups
- Parents
- People experiencing domestic abuse and violence
- People experiencing homelessness
- People experiencing loneliness and social isolation
- People experiencing marginalisation due to pregnancy and maternity
- People experiencing poor mental health
- People from minoritised ethnicities
- People who are pushed into crisis
- People with addiction issues
- People with caring responsibilities
- People with learning or physical disabilities
- People with long-term health conditions

- Refugees and migrants
- Victims of crime
- Women and girls
- Young people

Please select any other beneficiaries from the beneficiaries list that your project also targets.

Children	Communities experiencing health inequalities
Communities experiencing racial inequity	Educational deprivation
Ex-offenders	Financial deprivation
LGBTQIA+ community	Living in poverty
Long-term unemployed	No specific disadvantaged groups
Older people	Other specific target groups
Parents	People experiencing domestic abuse and violence
People experiencing homelessness	People experiencing loneliness and social isolation
People experiencing marginalisation due to pregnancy and maternity	People experiencing poor mental health
People from minoritised ethnicities	People who are pushed into crisis
People with addiction issues	People with caring responsibilities
People with learning or physical disabilities	People with long-term health conditions
Refugees and migrants	Victims of crime
Women and girls	Young people

Please select any other beneficiaries from the secondary beneficiaries list that your project also targets.

The Booster Fund is particularly interested in supporting minoritised ethnicities and young people. **Please explain how your project works with these groups of people.**

Please describe briefly the extent to which minoritised ethnicities and young people form part of your community of benefit. Please tell us how you reach out to them and how you support them through your work.

By minoritised ethnicities we mean individuals and minority groups who have been minoritised in a UK context through the political and social discrimination and barriers that they face.

By young people we mean people aged 35 and under.

Your share offer plans

What stage is your share offer?

Please select...

- Preparing the share offer - currently drafting share offer documents
- Preparing to launch - currently being assessed for the Standard Mark
- Ready to launch - have already been assessed for the Standard Mark
- Already launched - have already been assessed for the Standard Mark

This will help us confirm how best we may be able to support you. We may be able offer additional business development support to early stage offers.

Please confirm that you understand that by applying for equity you are aware that you may not be able to reference the Booster Fund match within your share offer documentation ahead of launch.

Yes

We can not guarantee a panel decision in time for share offer launches. Please confirm that you understand that by applying for equity you are aware that you may not be able to reference the Booster Fund match investment within your share offer documentation ahead of launch, although you could mention you have applied for it. If you are offered equity, you may not be able to announce it publicly until firm offer letters have been issued and all formal processes are completed.

What type of share offer do you intend to launch?

Please select...

- Pioneer Offer
- Time-bound Offer
- Open Offer
- Recovery Share offer
- Business Growth Offer
- Membership offer
- Don't know

The purpose of a pioneer offer is to raise share capital for a new society that will be spent on getting the enterprise investment ready.

Time-bound offers are offers that seek to raise a target amount of capital for a specific investment-ready project within a specified timescale.

Open offers are integral to the capital flow of established societies, enabling people to join or terminate membership, and as members, to invest or withdraw share capital.

The purpose of a business growth offer is for an existing society running a subsequent share offer to raise new investment and grow their membership.

The primary purpose a membership offer is to recruit members rather than to raise investment capital.

The purpose of a recovery offer is to improve a society's solvency and balance sheet position. This differs from raising capital for a new start up or a new capital project.

You can find out more about the different types of share offer in the Community Shares Handbook, here: [Community Shares Offer Guidance](#)

You can find out more about best practice principles for recovery share offers here: [Recovery Share Offers Guidance](#)

Land and building information

Please tell us a little bit about any land or buildings that are part of your community share offer.

Are you aiming to buy or lease property such as land or buildings?

Please select...

- Yes
- No

Is the property on the National Heritage List for England?

Please select...

- Yes
- No

To be of special historic interest a building must illustrate important aspects of the nation's social, economic, cultural, or military history and/or have close historical associations with nationally important people. More information can be found from Historic England [here](#)

What is the rough cost of the land or buildings?

Please only include numbers. No commas, full stops or symbols (£)

Who owns the land or building?

Are you planning an asset transfer (purchase) or lease?

Please select...

- Yes
- No

Is it registered as an Asset of Community Value (ACV)?

Please select...

- Yes
- No

Is the building in a conservation area?

Please select...

- Yes
- No

If the building is not listed/in a conservation area, does the building still have heritage value, that is, is it particularly valued by local people for any reason?

Option to upload supporting documents, eg. 'statement of heritage significance' etc.

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Contact Information

Funded by:



Delivered in partnership:

