

The Hive application guidance – for support to convert to a co-op

Application guidance

This guidance is for people who are applying for The Hive support for businesses looking to convert to worker or community ownership.

PLEASE NOTE

The Hive programme in its current form is having a facelift. We are launching a new, improved support programme the week of 16 January 2023 which will continue to support new and existing co-ops and conversions.

To give us time to transfer to the new programme, we are taking a short break from taking applications under the existing Hive programme.

If you have started and saved an application using the 'save my progress and resume later' function:

- You should have an email with a link to continue and complete your application
- If you don't have an email, please contact support@uk.coop with any details of your application, including the email you used for your application and we will help you access your application
- For any incomplete applications, the deadline for submitting is midnight, Sunday 29 January please contact support@uk.coop if you have any questions

Not apply for support to convert to a co-op?

If you need application guidance for other Hive support, click on the relevant link below:

- Support for start-up co-op businesses.
- Support for existing co-ops looking to grow and develop.

This guidance takes you through the questions you will be asked in the application form – it is most useful to have this information with you as you complete the application.

You can have this guidance open in a separate tab or window, or click the download button at the top of this page to download a pdf copy of the guidance.

There are two steps when applying to The Hive



Step 1: Eligibility checker

You should have already completed the initial eligibility checker. If you are able to demonstrate that you meet our minimum eligibility, you will have been directed to a page ready to complete the full application form. PLEASE NOTE: As we are closing this application form, if you have not already completed the eligibility checker and started an application, you will need to wait until the week starting 16 January. Read more >>

Step 2: Application form

Applicants complete a full application form – questions will relate to your support needs.

The following pages outline the information you need to successfully complete the online application form – including any documents you should attach in support of your application.

We will assess your application based on the information you provide.

The Hive is open to applications all year round

Applications are reviewed at monthly panel assessment meetings. We aim to notify applicants of the outcome within two weeks of a monthly panel meeting. This means that the maximum amount of time an applicant will have to wait for a decision following submission is eight weeks.



Application questions – contact information

Organisation details

- Organisation name
- Job role within organisation
- Have you applied to The Hive before?
- Are you currently a member of Co-operatives UK?
- · Contact details
- Address
- Region

Social media

Co-operatives UK would like to follow/engage with you on your journey through this process. Please help us do this by providing as many of the below social media links as you can. These links will also help us to assess your application and understand more about your group/business

- Website
- Facebook
- Twitter
- LinkedIn

Other funding and support

Have you received, or are you currently applying for, support or funding over the past 12 months?

If so please provide details of the funder, the name of the programme and the value.

For example: Power to Change, More than a Pub, £10,000.

Application questions – about your business

Organisation aims/brief description

Tell us about your business and how you currently trade.

- Briefly describe the business aims and purpose.
- Tell us about your business.

Products, services & customers

- What are your products and services?
- Who are your customers and users? Are they individuals or businesses?
- Try to be specific e.g. numbers, demographics, where located
- What is your motivation for converting to a co-op? This could be due to retirement or succession? Are you looking to transfer ownership to the employees or your community?
- How have existing employees/proposed members been consulted? How will a co-op model of ownership add value to your business?
- Tell us about your business and how you currently trade.

Sustainability and growth.

- What are your ambitions for the business?
- If available, please attach a copy of your current business plan and / or strategic plan at the end of the form.
- If available, please attach a copy of your most recent annual accounts at the end of the form.
- · What are your likely risks, challenges and barriers?

Governance

How are you organised?

- What is the current business model and how is it organised?
- Who is involved and what roles will they play in this process-i.e. vendor and employee committee etc.?
- How have existing employees/proposed members been consulted?

Social and environmental impact

- Tell us how your business idea/organisation supports, serves or benefits under-represented or hard to reach communities and demographics, e.g. Black, Asian & Minority Ethnic communities (BAME), or young people.
- Tell us how you are creating or delivering social value and environmental impact (what issues, problems are users/beneficiaries facing and how are you solving these issues? How



will you measure social impact? • Do you have an understanding of the co-operative values and principles?

Application questions - what support you need

We offer a bespoke support package, which will include some or all of the following

- One-to-one direct advice: Delivered by experienced support providers
- Peer mentoring: Working with an existing co-op
- Bespoke skills training: Delivered to your group by experienced trainers. It will be helpful to
 indicate what kind of support you require and how these elements will help you to achieve
 your intended outcomes.

Please confirm which of the following support needs you require (you can tick more than one):

- · Community shares
- Developing business plan, fundraising
- Governance arrangements, decision-making
- Identifying the most appropriate ownership model, legal structure
- Membership, engaging with new owners (employees, community)
- Testing viability, feasibility of a co-op model
- Other (please specify)

Briefly explain how this support will help you?

- Tell us how bespoke skills training will help you. This might involve skills training for your steering group or board around strategic planning, change management, governance, membership, communications, HR or finance etc.
- Tell us how peer mentoring support will help you.
 - Are you looking to learn from an existing trading co-op in a similar sector, same type of business and/or ownership model?
 - Are you looking to learn from their experience around their governance arrangements, member recruitment and engagement, strategic planning

Application questions – additional support questions

Support providers, mentors and trainers

Do you have a specific provider in mind to deliver the direct one-to-one support?

- You are able to indicate a preferred support provider for all aspects of the support available
 as part of your application. If your application is successful, we will make every effort to
 allocate you your preferred support provider. However, we reserve the right to offer an
 alternative based on availability, geography, skills and experience.
- You can see a list of The Hive Support Providers here: https://www.uk.coop/start-new-co-op/find-adviser?f%5B0%5D=programme%3A1
- Do you have an existing working relationship with the selected provider? You will be asked to select the provider from a drop down list.

Peer mentoring

Do you have a specific mentor in mind to deliver the peer mentoring support?

- If you would like to be mentored by an existing trading co-op or have a pre-existing relationship with a co-op that you wish to continue, you will be asked to provide details of the co-op.
- Please provide information regarding your relationship with the support mentor you have indicated

Training providers

- Do you have a specific organisation or training provider in mind to deliver bespoke in-house skills training? If so you will be asked to provide details.
- Why have you indicated this training provider?
- How will you benefit from the training?

Application questions – additional details

Industry sector

Which sector do you operate in?

- Community energy, sustainability and environment
- Community retail, wholesale
- · Digital, creative and media
- Employment, training and education
- Agriculture, community supported agriculture
- Finance
- Health and social care
- Housing
- Manufacturing
- Food services, accommodation, pubs and brewing
- · Sport and leisure
- Tourism, arts, heritage and community hub
- Transport

Legal form

What is your organisation's legal status?

For companies, societies and charities we need a registered number.

- Charitable Incorporated Organisation
- Community Interest Company
- Company
- LLP
- Scottish Charitable Incorporated Organisation
- Society
- Unincorporated
- Don't know

Number of staff

How many employees, volunteers or members do you currently have?

Part time / Full time staff; Volunteers; Members; Board members.



Application questions – final details

How did you hear about The Hive?

- Co-operative development body / adviser; Co-operatives UK mailing list or e-bulletin; Co-operatives UK website,
- The Hive website; Event; Social media; Word of mouth; Other (please specify)

Supporting documentation

You may attach supporting documents, please name these clearly, e.g. *Co-operatives UK 2020 Business Plan*.

Commitment fee

By submitting this form you agree that if your application is successful you will pay a fee of £100, or £75 for Co-operatives UK members (including VAT).

About The Hive support delivery

Registration fee

The Hive support will help groups determine the most appropriate ownership model and legal structure for your co-op. However, the cost of incorporation is not covered by The Hive.

Incorporation of co-ops can be undertaken via our online registration tool. Registration costs £150 which includes VAT and the statutory fee.

This fee is subsidised thanks to The Co-operative Bank, as part of The Hive programme for co-ops. If you use this service, you can also access one year's membership to Co-operatives UK.

Roles and responsibilities

Co-operatives UK created and manages The Hive support programme.

The Hive has a 'preferred provider' list of co-operative development bodies who deliver support on behalf of The Hive.

You can view this list in our practitioners directory.

Support providers have been selected based on their skills, knowledge and experience and have also agreed to abide by a Code of Conduct.

Privacy notice

By completing the Hive application you agree that the information is a fair and accurate reflection of your organisation and support needs. By completing the application form you also agree with our privacy notice below.

The information captured in your application form will help Co-operatives UK and our funding partner The Co-operative Bank to review and make a decision on your application for support.

Co-operatives UK is committed to processing information in accordance with the General Data Protection Regulation (GDPR) and in line with our privacy policy.

The personal data collected on this form will be held securely and will only be used for administration purposes. You are welcome to contact us to discuss the data we hold on you at any time.

If your application is successful, we will share your personal details with relevant third parties who will deliver the programme of support.

All our third-party support providers are required to take appropriate security measures to protect your personal information in line with our privacy policy and they are only permitted to process your personal data for specified purposes and in accordance with our instructions.

Allocating support packages

A bespoke package of support will be agreed for successful applicants based on the needs identified in application as well as further dialogue with The Hive team.

Reporting

Co-operatives UK will agree milestones for the support delivery with the applicant and the support provider and will contact support providers at regular intervals to check against progress.

When the support package has been completed, the support provider will inform Co-operatives UK. Both the support provider and the applicant will be sent an email containing a unique URL to complete an online survey.

This is your opportunity to advise how the support was delivered – what went well, what could have been better and the impact of the support including reporting against agreed outputs.

Additional support and resources

We've listed additional paths of <u>funding and support</u> via Co-operatives UK and other organisations.



https://www.uk.coop/resources/application-guidance-support-convert-co-op-hive

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